

John Brian Winterowd

**Portfolio Medics, LLC
27499 Riverview Center Blvd
Suite 406
Bonita Springs, FL 34134**

**1508 Weiskopf Loop
Round Rock, TX 78664**

Effective Date: October 19, 2023

**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

This brochure supplement provides information about John Brian Winterowd that supplements the Portfolio Medics, LLC brochure. You should have received a copy of that brochure. Please contact John Michael Billy, Jr., Managing Member if you did not receive Portfolio Medics, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about John Brian Winterowd is available on the SEC's website at www.adviserinfo.sec.gov.

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Educational Background and Business Experience

Form ADV Part 2B, Item 2

John Brian Winterowd

Year of Birth: 1957

Education: Associates Degree Horticulture
Bachelor's Degree Landscape Architecture
Master's in Business Administration

Employment: Portfolio Medics, LLC, 2014-Present
Horter Investment Management, LLC, 10/2014-01/2010
FMT Solutions, 2013 – Present
Alternative Design MLCDS, 2010 - Present
Independent Insurance Agent, 2009-Present
Guardian Financial Wealth Management, 2009 – Present
3 Mentors, 2009 - Present

Disciplinary Information

Form ADV Part 2B, Item 3

Mr. Winterowd was involved in a customer dispute that was settled out of court.

Other Business Activities

Form ADV Part 2B, Item 4

John Brian Winterowd is also an independent insurance agent appointed with various insurance companies. As such, John Brian Winterowd may receive separate, yet customary, commission compensation resulting from implementing insurance product transactions on behalf of investment advisory clients. As a result of these affiliations, there is a potential conflict of interest. Mr. Winterowd is licensed to sell insurance products in the state(s) of: Texas. Mr. Winterowd sells insurance products through 3 Mentors of Atlanta, GA and Alternative Design MLCDS of San Diego, CA.

Additionally, Mr. Winterowd functions as an instructor for FMT Solutions and is the owner of Guardian Wealth Management.

Additional Compensation

Form ADV Part 2B, Item 5

Mr. Winterowd sells insurance products. As a result of these affiliations, there is a potential conflict of interest.

Supervision

Form ADV Part 2B, Item 6

Mr. Winterowd is supervised by the firm's Chief Compliance Officer Mr. Billy regarding any sales activities relating to Portfolio Medics, LLC. Mr. Billy can be contacted at (239) 444-1766

Requirements for State-Registered Advisers

Form ADV Part 2B, Item 7

Mr. Winterowd has not been involved in any of the following:

(1) An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:

- (a) an investment or an investment-related business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

(2) An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:

- (a) an investment or an investment-related business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

Mr. Winterowd has never been the subject of a bankruptcy petition.